



14. Are you aware of any State or Federal Tax Liens filed against your Company within the last 10 years?  
YES NO

If yes, please provide details for each instance. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

15. Has the company ever petitioned for bankruptcy? YES NO

If yes, please provide details and when it was discharged. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

16. Are you aware of any judgments filed against the company within the last 10 years YES NO

If yes, please provide details. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Part II – COMPANY OWNERSHIP INFORMATION

1. Please provide the estimated net worth of each company owner (current assets minus current liabilities):

\_\_\_\_\_

2. Please rate each owners personal credit history as either excellent, above average, below average or poor:

\_\_\_\_\_

3. Have any of the owners of the firm petitioned for bankruptcy within the last 10 years?  
YES NO

If yes, please provide details for each instance. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Have any of the owners incurred State or Federal Tax Liens within the last 10 years?  
YES NO

If yes, please provide details for each instance. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Do any of the owners of the business have any judgments against them which occurred within the last 10 years?  
YES NO

If yes, please provide details. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Part III – BONDING INFORMATION**

1. Attach a letter from your **SURETY COMPANY** (not the agent) of its intent to issue bonds on your company’s behalf. This letter shall include your **single** and **aggregate** bonding limits. Letter must be dated. Undated letters will not be considered.

2. List your bonding limit for **both**: Single: \_\_\_\_\_ Aggregate: \_\_\_\_\_

3. Name of your surety/bonding agency: \_\_\_\_\_

Pro ducer/agent name: \_\_\_\_\_

Address of agency: \_\_\_\_\_  
*(Address, City, State and Zip)*

4. List the contract price for your largest project that was bonded: \_\_\_\_\_

5. Has your company ever defaulted on a contract which caused a surety loss? YES NO

6. Are you aware of any open claims on a project which required bonds? YES NO

**Part IV – WORK IN PROGRESS INFORMATION**

1. Please list the number of projects you have ongoing presently: \_\_\_\_\_

2. Please provide your total cost to complete on the current projects you have ongoing: \_\_\_\_\_

3. Please provide the total amount of the largest work on hand you have had at any given time: \_\_\_\_\_

**Part V – REFERENCES**

**GENERAL CONTRACTOR/PROJECT OWNER**

ENTITY/COMPANY NAME	CONTACT PERSON	PHONE NUMBER	ADDRESS

**SUBCONTRACTOR**

ENTITY/COMPANY NAME	CONTACT PERSON	PHONE NUMBER	ADDRESS

**SUPPLIER**

ENTITY/COMPANY NAME	CONTACT PERSON	PHONE NUMBER	ADDRESS



## PART VI – COMPLETED PROJECTS

### Largest Completed Project #1

1. Please complete the following, **one per project, for the three largest projects** that your company has successfully completed within the last 5 years.
2. Name of the Project: \_\_\_\_\_
3. Address of the Project, include City, State and Zip: \_\_\_\_\_
4. Contact Name of the Project's Owner: \_\_\_\_\_
5. Address of the Project's Owner, include City, State and Zip: \_\_\_\_\_
6. Phone Number of the Project's Owner: \_\_\_\_\_
7. Was this project a:           Negotiated Bid           or a           Competitive Bid
8. Were you the general or prime contractor?    YES           NO
9. Did this project require Payment and Performance Bonds?           YES           NO
10. List the scope of work your company was directly responsible for on this project.  
\_\_\_\_\_  
\_\_\_\_\_
12. List the dollar amount **your** company was contracted for on this project: \_\_\_\_\_
13. Original Contract Duration in Calendar Days: \_\_\_\_\_
- 14 (a.) Notice to Proceed Date: \_\_\_\_\_ 14 (b.) **Contract Substantial Completion Date:** \_\_\_\_\_
- 15 (a.) **Actual Substantial Completion Date:** \_\_\_\_\_ 15 (b.) **Final Completion Date:** \_\_\_\_\_
16. Was the project delayed for any reason?    YES           NO
17. Did your contract contain liquidated damages or penalty clauses?           YES           NO
18. If yes, were damages/penalties assessed?           YES           NO
19. If yes, in what amount? \_\_\_\_\_

**PART VI – COMPLETED PROJECTS CONTINUED**

Largest Completed Project #2

- 2. Please complete the following, **one per project, for the three largest projects** that your company has successfully completed within the last 5 years.
- 2. Name of the Project: \_\_\_\_\_
- 3. Address of the Project, include City, State and Zip: \_\_\_\_\_
- 4. Contact Name of the Project's Owner: \_\_\_\_\_
- 5. Address of the Project's Owner, include City, State and Zip: \_\_\_\_\_
- 6. Phone Number of the Project's Owner: \_\_\_\_\_
- 7. Was this project a:            Negotiated Bid            or a            Competitive Bid
- 8. Were you the general or prime contractor?    YES            NO
- 9. Did this project require Payment and Performance Bonds?            YES            NO
- 10. List the scope of work your company was directly responsible for on this project.  
\_\_\_\_\_  
\_\_\_\_\_
- 12. List the dollar amount **your** company was contracted for on this project: \_\_\_\_\_
- 13. Original Contract Duration in Calendar Days: \_\_\_\_\_
- 14 (a.) Notice to Proceed Date: \_\_\_\_\_ 14 (b.) **Contract Substantial Completion Date:** \_\_\_\_\_
- 15 (a.) **Actual Substantial Completion Date:** \_\_\_\_\_ 15 (b.) **Final Completion Date:** \_\_\_\_\_
- 16. Was the project delayed for any reason?    YES            NO
- 17. Did your contract contain liquidated damages or penalty clauses?            YES            NO
- 18. If yes, were damages/penalties assessed?            YES            NO
- 19. If yes, in what amount? \_\_\_\_\_

**PART VI – COMPLETED PROJECTS CONTINUED**

**Largest Completed Project #3**

- 3. Please complete the following, **one per project, for the three largest projects** that your company has successfully completed within the last 5 years.
- 2. Name of the Project: \_\_\_\_\_
- 3. Address of the Project, include City, State and Zip: \_\_\_\_\_
- 4. Contact Name of the Project's Owner: \_\_\_\_\_
- 5. Address of the Project's Owner, include City, State and Zip: \_\_\_\_\_
- 6. Phone Number of the Project's Owner: \_\_\_\_\_
- 7. Was this project a:            Negotiated Bid            or a            Competitive Bid
- 8. Were you the general or prime contractor?    YES            NO
- 9. Did this project require Payment and Performance Bonds?            YES            NO
- 10. List the scope of work your company was directly responsible for on this project.  
\_\_\_\_\_  
\_\_\_\_\_
- 12. List the dollar amount **your** company was contracted for on this project: \_\_\_\_\_
- 13. Original Contract Duration in Calendar Days: \_\_\_\_\_
- 14 (a.) Notice to Proceed Date: \_\_\_\_\_ 14 (b.) **Contract Substantial Completion Date:** \_\_\_\_\_
- 15 (a.) **Actual Substantial Completion Date:** \_\_\_\_\_ 15 (b.) **Final Completion Date:** \_\_\_\_\_
- 16. Was the project delayed for any reason?    YES            NO
- 17. Did your contract contain liquidated damages or penalty clauses?            YES            NO
- 18. If yes, were damages/penalties assessed?            YES            NO
- 19. If yes, in what amount? \_\_\_\_\_